

2016 INCOME TAX ORGANIZER

- Were there any changes in your personal situation?
Please provide the information outlined in Schedule A.
- Please provide original T slips that you have received.
See Schedule B for list of possible slips.
- Did you receive any income for which you did not receive the relevant T slip?
Please provide the information listed in Schedule C.
- Did you sell any properties that might give rise to a capital gain or loss such as shares or real estate?
Please provide the information listed in Schedule D.
- Are you eligible for any deductions from income?
Please provide the information listed in Schedule E.
- Are you eligible for any tax credits?
Please provide the information listed in Schedule F.
- Did you sell your home or cottage?
Please provide the information listed in Schedule G.
- Did you make any tax installments during the year?
Please provide a total of the payments made.
- Do you own foreign property (shares in non-Canadian corporations, real estate in another country, interest in a foreign trust etc.) that has a total original cost greater than \$100,000? If yes, you must disclose this information to CRA annually. *Please note there are significant penalties that are payable if you file this form later than April 30th even if you are entitled to a refund on your tax return.* Please provide us with the total cost of your foreign assets. ***Please call, as soon as possible, if you own shares in publicly traded non-Canadian corporations that have a cost greater than \$100,000.***